

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:

OMNICRAFT WOODWORKING, LLC,

Chapter 7

Case No.: 10-14398-mg

Debtor.

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STATEMENT UPON CONVERSION

Omnicraft Woodworking, LLC, the debtor in this converted chapter 7 case, by and through its attorneys, The Law Offices of Avrum J. Rosen, PLLC, respectfully submits this statement pursuant to Rule 1019 of the Federal Rules of Bankruptcy Procedure, and states as follows:

1. The Debtor moved to voluntarily convert its pending chapter 11 case to a chapter 7 case.
2. By Order dated December 27, 2010, the Court converted the instant case.
3. Annexed hereto is a list of the debtor's unpaid, post-petition expenses.

Dated: Huntington, New York
January 6, 2011

The Law Offices of Avrum J. Rosen, PLLC
Attorneys for the Debtor

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